

COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S M C G L O B A L P O W E R
 H O L D I N G S C O R P .

(Company's Full Name)

5 t h F L o o r , C 5 O f f i c e
 B u i l d i n g C o m p l e x ,
 # 1 0 0 E . R o d r i g u e z
 J r . A V e . , C 5 R o a d ,
 B o . U G o n g , P a s i g
 C i t y 1 6 0 4 , M e t r o
 M a n i l A

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo
 Contact Person

(02) 5317-1000
 Company Telephone Number

1 2 3 1
 Month Day
 Fiscal Year

SEC Form 17-C
 FORM TYPE

0 6 1st
 Month Day
 Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

 To be accomplished by SEC Personnel concerned

File Number

 LCU

Document I. D.

 Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **08 November 2022**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila**
Address of principal office
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N. A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

1604
Postal Code

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 30 June 2022)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 422,760,870

11. Indicate the item numbers reported herein: **Item 9**

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that on 08 November 2022, the Corporation issued US Dollar-denominated redeemable perpetual securities amounting to USD 85 Million in favor of San Miguel Corporation, the parent company of the Corporation, the proceeds of which shall be used by the Corporation to finance the payment to the tendering holders of its US Dollar-denominated senior perpetual capital securities that are listed with the Singapore Exchange Securities Trading Limited in connection with the tender offer conducted by the Corporation, as previously disclosed. The issuance of the aforementioned redeemable perpetual securities was likewise approved by the Board of Directors of the Corporation on even date.

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 08 November 2022.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary and
Compliance Officer